



Eskom Pension And Provident Private Bag 50 Bryanston



2021

Date:

2015/10/27

Ref:

ROTE / 43306

RE RECOGNITION OF TRANSFER BETWEEN APPROVED FUNDS: POLICY NUMBER: 004610263

It is hereby confirmed that payment of the transfer amount was made as per the following banking details;

Bank:	Standard Bank Of Sa Ltd
Branch:	051001
Branch Description:	051001 - Cape Town
Account Number:	00000023395508
Amount:	4,264,575.34
Date:	2015/10/23
EFT Number:	00000314945-DC-EN

Please complete page 3 of the document for recognition of transfer between approved funds and return the form to the Momentum Retirement Administrators.

Yours sincerely

Operations Manager

Momentum Retirement Administrators (Pty) Ltd.

for Transnet Retirement Fund

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RECOGNITION OF TRANSFER BETWEEN APPROVED FUNDS

GENERAL

In terms of the income tax act (Act 58 op 1962) lump sum benefits at withdrawal are exempted from lump sum tax:

- · If they arise from an approved pension fund and are transferred to another approved pension fund / retirement annuity / fund; or
- If they arise from an approved provident fund and are transferred to another approved pension fund / provident fund / retirement annuity fund.

PARTICULARS OF MEMBER

Full first names and surname:

Brian Molefe

Identity Number / Date of Birth:

6612285778086 / 1966/12/28

Income tax reference no.:

0543140644

STATEMENT ON BEHALF OF TRANSFERRING FUND

I the undersigned declare on behalf of the Transnet Retirement Fund. 18/20/40/99999

- 1. That the transferring fund is an approved pension fund (established) by law, and
- 2. That the member enjoyed membership of the transferring fund until 2015/10/01
- 3. Pensionable service date in the Transnet Retirement Fund started on 2011/02/21
- 4. Portion of the benefit not transferred but paid to the member amounts to R 0.00

Yours sincerely

PROVIDENT FUND

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Operations Manager

Momentum Retirement Administrators (Pty) Ltd.

for Transnet Retirement Fund

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STATEMENT ON BEHALF OF RECEIVING FUND (ROTE) (43306)

I the undersigned declare on behalf of Estom Pension and Provident Fund.

- 1. That the receiving fund is an approved pension / provident / retirement annuity fund (Delete which is not applicable)
- 2. That R 4,264,575.34 received for application under the receiving fund on behalf of the member and
- 3. That the transfer was in accordance with the stipulations of the act as defined in par 1 above.

Signed at EPPF on this 27 day of October 20 15

Signed by Robert Machaker Capacity Fund Accountant.

ESKOM PENSION AND PROVIDENT FUND

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